

4020: PERSONAL EXPENSES ON OFFICIAL DISTRICT BUSINESS (AP)

Approved: 87 11 03
Amended: 98 07 09
Amended: 22 03 08

POLICY

The Board of Education will reimburse Trustees and employees when incurring expenses associated with official District business.

Amended: 90 05 01
92 06 19
95 03 01

ADMINISTRATIVE PROCEDURES

1.0 GENERAL

Trustees and Employees will incur certain expenses associated with official business of the District. These are generally referred to as Travel Expenses. The Board will reimburse the Trustee or Employee for these expenses upon submission of an approved voucher within the guidelines of these regulations.

Expenses are to be submitted within 30 days of the expenditure, and for the month of June an expense claim is to be submitted by July 15th. Trustees and employees are encouraged to minimize these costs whenever practical by carpooling, sharing hotel accommodation, scheduling meetings coincident with travel and other methods that will reflect well for a public sector employee.

2.0 PER DIEMS

2.1. To simplify the approved expenses for meals, meal gratuities and other miscellaneous costs, per diem allowances are provided as follows:

2.1.1 where the costs are incurred without an overnight stay, only the actual costs will be reimbursed to the maximum of the appropriate per diem

2.1.2 for all locations in British Columbia:

Breakfast	10.00
Lunch	17.00
Dinner	<u>23.00</u>
Total Day	\$50.00

- 2.2 For travel to other provinces or out of Canada, the per diems may be waived and actual expenses substituted on approval of the Board Chairman or the Secretary-Treasurer.

3.0 HOTEL EXPENSES

- 3.1 The actual costs of the hotel room plus appropriate taxes will be reimbursed. Charges for room service, laundry or other room related costs, will not be permitted. A reminder that hotel costs should be minimized.
- 3.2 Where the overnight accommodation is provided by a friend or relative and payment is made to the host, a Private Accommodation Allowance of \$20.00 is permitted.
- 3.3 The cost of telephone calls and hotel parking are permitted expenditures. Trustees and employees are reminded that telephone calls from hotel rooms are usually considerably more expensive than from a pay phone elsewhere in the hotel.

4.0 FERRY, AIRLINE, BUS, RAIL TRANSPORTATION COSTS

- 4.1. The actual cost of ferry, airline, bus or rail travel as appropriate will be reimbursed. Attach receipts.

5.0 PERSONAL VEHICLE

5.1 General

Employees will be reimbursed at a rate per kilometer for travel inside the district and outside the district. Trustees will be reimbursed at a rate per kilometer for travel outside the district, travel to/from the West Coast (Ucluelet or Tofino), travel to/from Bamfield and between Ucluelet and Tofino.

5.2 Rate

The rate will be established periodically via a Board resolution.

5.3 Standard Distances

5.3.1 Appendix I to these Regulations establishes standard distances between frequently travelled locations. The distances are based on published Tourism British Columbia distances in kilometers. For ease of use, the Standard Distances have been converted to the total allowance for one way travel at Base Rate.

5.3.2 Appendix II to these Regulations, establishes standard distances between frequently traveled locations within the Alberni Valley.

5.4 Monthly Allowances

Specified employees who are required to regularly travel as a part of their job will be provided a monthly allowance as approved by the Superintendent or the Secretary-Treasurer.

5.5 Vehicle Insurance

As Trustees do not claim for the use of their personal car unless out of district or as described in Regulation 5.1, Trustees will be reimbursed for the actual cost of upgrading the insurance for the vehicle normally used for Board business to business use rating. Such cost will be based on the full safe driving discount and will be prorated to match the Trustees term of office.

6.0 OTHER EXPENSES

6.1 Other approved expenses, such as seminar registration and business meals will be reimbursed. Receipts are required. These costs, plus telephone and parking costs should be shown under other costs on the travel claim form.

7.0 CLAIM FORMS

1.1 Attachment I is an example of the Travel Expense Claim form generally used for out of district expenses.

1.2 Attachment II is an example of the Monthly Travel Expense Claim form used for in district expenses.

8.0 CREDIT CARDS

8.1 Mastercard Credit Cards

Trustees and specified employees are issued with Mastercard credit cards to be used for approved business use. Charges to these credit cards are treated as advances to employees; the advance is relieved when the trustee or Employee submits an expense claim.

AP4020: APPENDIX I - MONTHLY TRAVEL EXPENSE CLAIM (In District)

NAME: _____
Please Print

Date	Place/Purpose of Travel	Daily Kilometres Daily Mileage	Other Expense	Remarks

Kilometres/Mileage Total _____

ADTU (.58)
Others (.61) add .03 for Bamfield \$ _____ + \$ _____ = \$ _____

Certified Correct: Claimant _____

Approved: Supervisor _____

For Office Use Only:	Effective March 1, 2022
Code: _____	Secretary-Treasurer _____

STANDARD DISTANCES - ALBERNI VALLEY

	ADSS													
ADSS	ADSS													
AES	2	AES												
BO	5	2	BO											
EJD	3	5	3	EJD										
EALC	3	5	4	1	EALC									
HOW	4	2	4	7	7	HOW								
MTCE	4	4	5	7	4	3	MTCE							
MAQ	3	6	4	1	2	7	7	MAQ						
TES	3	2	2	6	5	3	8	6	TES					
WOOD	1	3	1	3	3	5	4	3	3	WOOD				

Name: _____ WORK LOCATION: _____

Purpose of Trip: _____

Date			Location Fm/To	Hotel*	Per Diem or Meals	Personal Car		Ferry Bus Air*	Other Expenses*		Daily Total
Y	M	D				Kms	Expense		Description	Expense	
				\$	\$		\$	\$		\$	\$
TOTALS				\$	\$		\$	\$		\$	\$

Per Diem Expenses (when the trip includes an overnight stay)

Full Day - \$50.00

Breakfast - \$10.00

Lunch -\$17.00

Dinner - \$ 23.00

(deduct meal per diem where provided as part of seminar or meeting, etc.)

Mileage Allowance (effective March 8, 2022) ADTU - .58/km

Mileage Chart on reverse side Others - .61/km (Bamfield add .03/km)

Less Advance		_____
Less Purchasing card		_____
Less Personal		_____
Sub Total		_____
Exchange @ _____		_____
Total Claim		_____

_____ Secretary-Treasurer	Y M D	For Accounting Use Only	
		Code: _____	\$ _____
		Total	_____
		Initials	Cheque No. _____ Y M D

_____	Y M D
Claimant	
<u>APPROVALS</u>	
_____	Y M D
Approved	
_____	Y M D
Approved	

*Please attach receipts

4020: APPENDIX II PERSONAL VEHICLE USE ALLOWANCES (AP)

From Port Alberni to:	Base Rate Standard One Way Km	ADTU .58/km	Others .61/km For Bamfield add .03/km
Bamfield	95	57.95	60.80
Campbell River	150	87.00	91.50
Chilliwack	215	124.70	131.15
Courtenay	100	58.00	61.00
Duncan	135	78.30	82.35
Hope	240	139.20	146.40
Kamloops	440	255.20	268.40
Kelowna	480	278.40	292.80
Langley	145	84.10	88.45
Nanaimo	80	46.40	48.80
New Westminster	125	72.50	76.25
Parksville	50	29.00	30.50
Penticton	480	278.40	292.80
Port Hardy	385	223.30	234.85
Powell River	115	66.70	70.15
Qualicum	40	23.20	24.40
Seattle	295	171.11	179.95
Tofino	125	72.50	76.25
Tofino to Ucluelet	42	24.36	25.62
Ucluelet	100	58.00	61.00
Vancouver	100	58.00	61.00
Vernon	530	307.40	323.30
Victoria	195	113.10	118.95